

# GLOBAL ETF MARKET

## YTD NET FLOWS

as of 31/08/2020 :

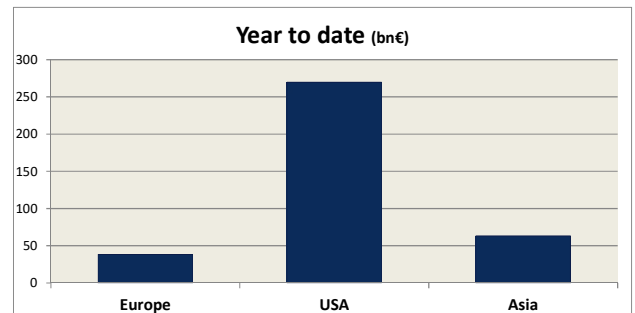
2545 European ETFs, 3802 US ETFs, 1888 Asian ETFs

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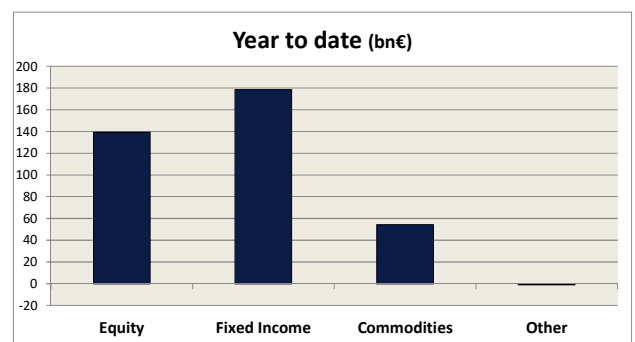
## ETF flows breakdown by Regions &amp; Exposures

	Europe	USA	Asia	Total expos
<b>Equity</b>	<b>11 540 M€</b>	<b>82 203 M€</b>	<b>45 416 M€</b>	<b>139 159 M€</b>
Eurozone	- 386 M€	- 1 039 M€	40 M€	- 1 386 M€
Europe	5 516 M€	- 426 M€	- 53 M€	5 037 M€
Nth America	2 907 M€	40 879 M€	865 M€	44 651 M€
Japan	- 3 584 M€	- 3 829 M€	44 810 M€	37 396 M€
Pacific ex Jp	548 M€	- 507 M€	4 030 M€	4 071 M€
World	8 852 M€	10 144 M€	510 M€	19 507 M€
Emerging Mkts	- 2 541 M€	- 14 989 M€	- 16 096 M€	- 33 626 M€
Sectors & Smt β	- 183 M€	40 354 M€	5 224 M€	45 395 M€
Short	410 M€	11 616 M€	6 087 M€	18 114 M€
<b>Fixed Income</b>	<b>24 830 M€</b>	<b>141 390 M€</b>	<b>12 264 M€</b>	<b>178 484 M€</b>
Govies	8 448 M€	27 495 M€	- 1 149 M€	34 795 M€
Corporate	12 915 M€	67 922 M€	1 870 M€	82 707 M€
Aggregate	3 648 M€	41 268 M€	615 M€	45 531 M€
Other	457 M€	4 603 M€	10 929 M€	15 989 M€
Short	- 638 M€	101 M€	0 M€	- 538 M€
<b>Commodities</b>	<b>1 710 M€</b>	<b>46 755 M€</b>	<b>5 820 M€</b>	<b>54 284 M€</b>
<b>Other*</b>	<b>142 M€</b>	<b>- 712 M€</b>	<b>- 403 M€</b>	<b>- 973 M€</b>
* Other: volatility, currencies, alternative investment...				
<b>Total regions</b>	<b>38 221 M€</b>	<b>269 636 M€</b>	<b>63 097 M€</b>	<b>370 955 M€</b>

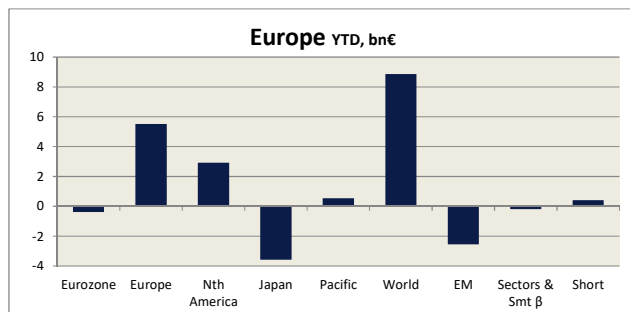
## ETF flows breakdown by Regions



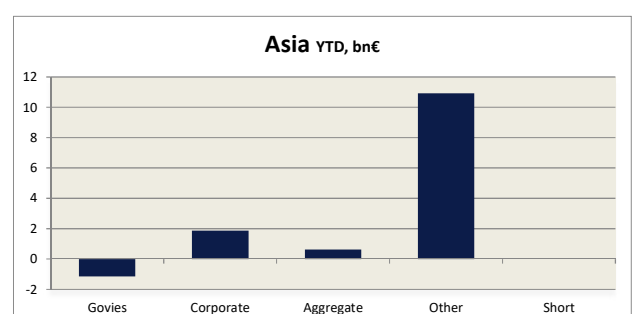
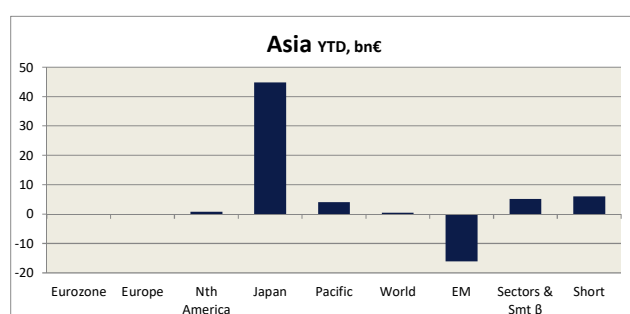
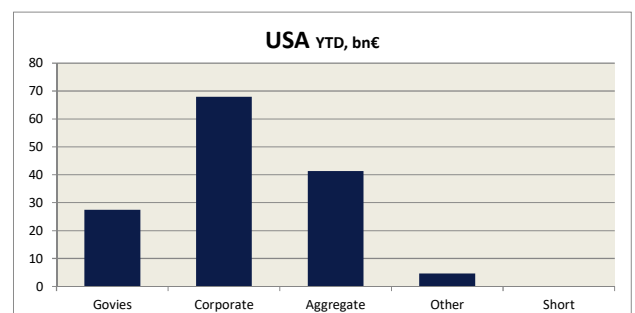
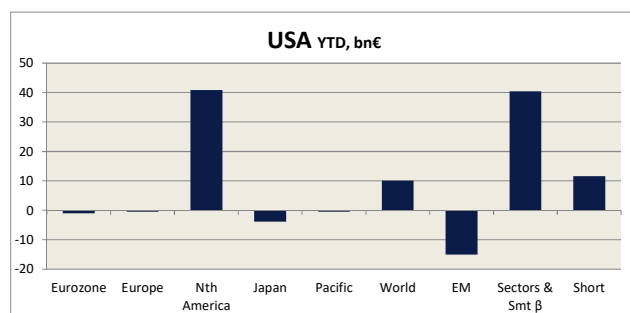
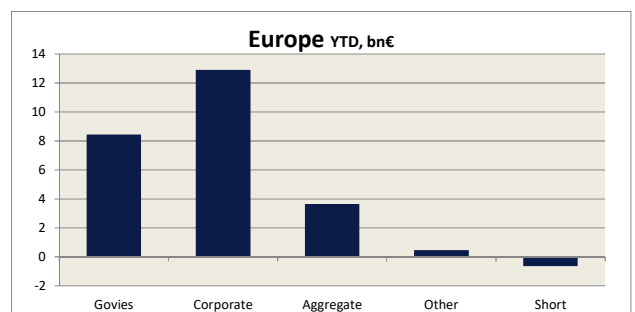
## ETF flows breakdown by Asset classes



## Equity flows breakdown by Exposures



## Fixed Income flows breakdown by Exposures



Source: Bloomberg Finance LP - Amundi ETF

Net flows calculations presented in this document are based on European, US and Asian primary market data, over the latest year. Amundi ETF Internal Database - each ETF of the database is allocated by Amundi Asset Management to a classification based on its underlying exposure and to geographical zone based on its domiciliation.

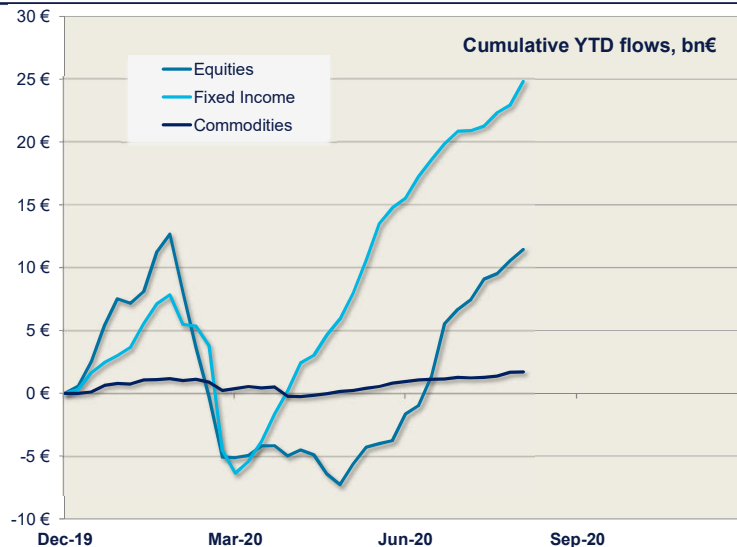
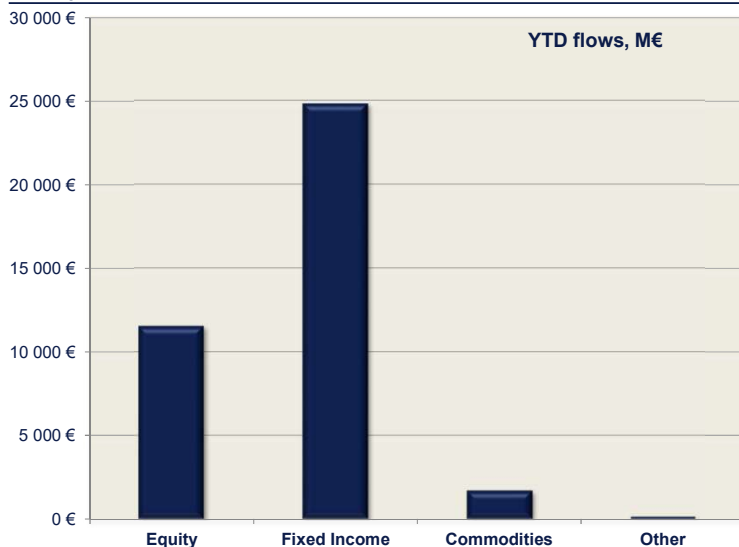
# EUROPEAN ETF MARKET

## YTD NET FLOWS REVIEW

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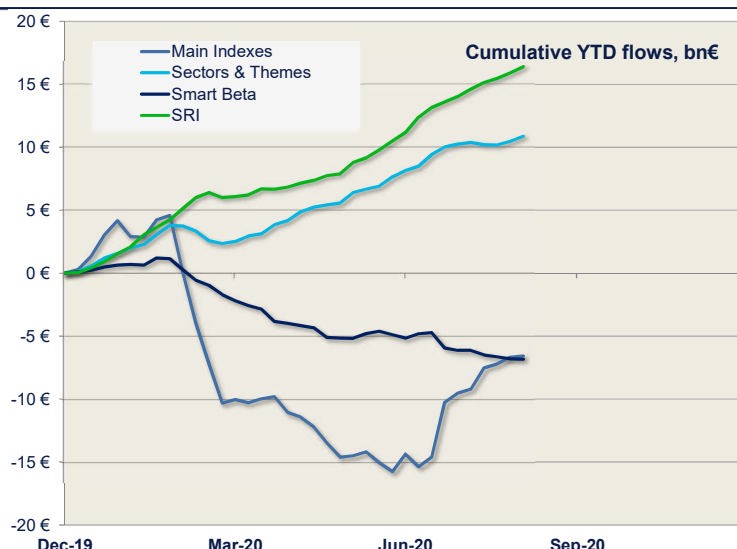
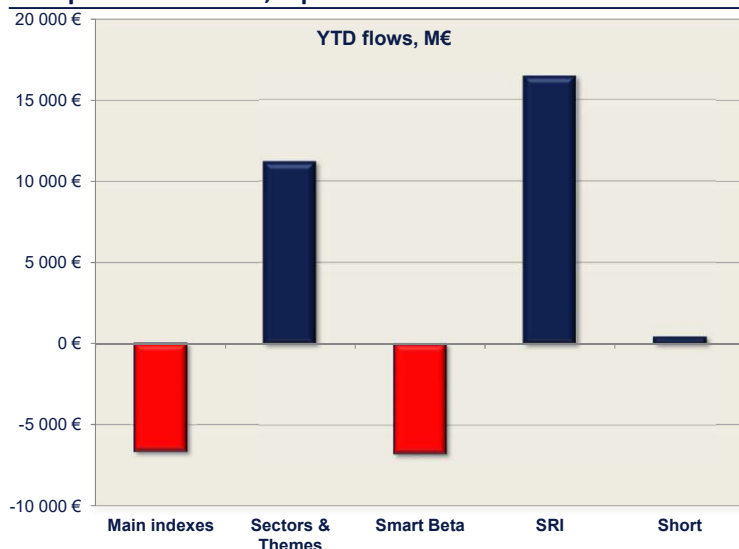
### European ETF Market:

38 221 M€



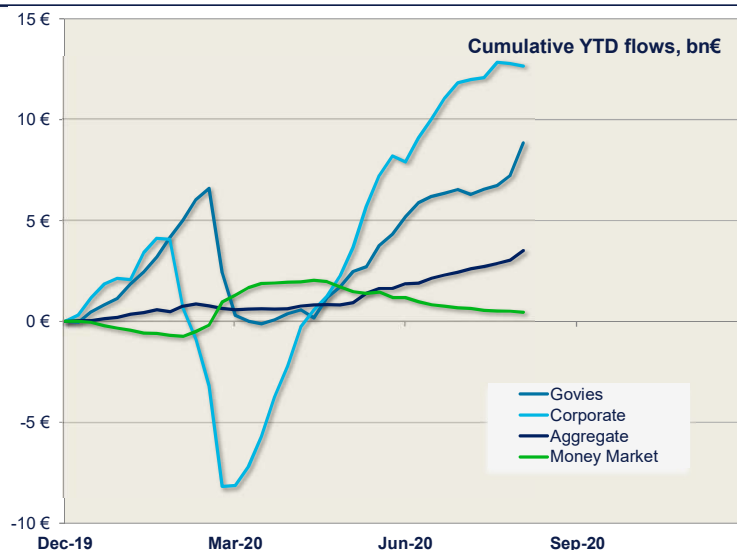
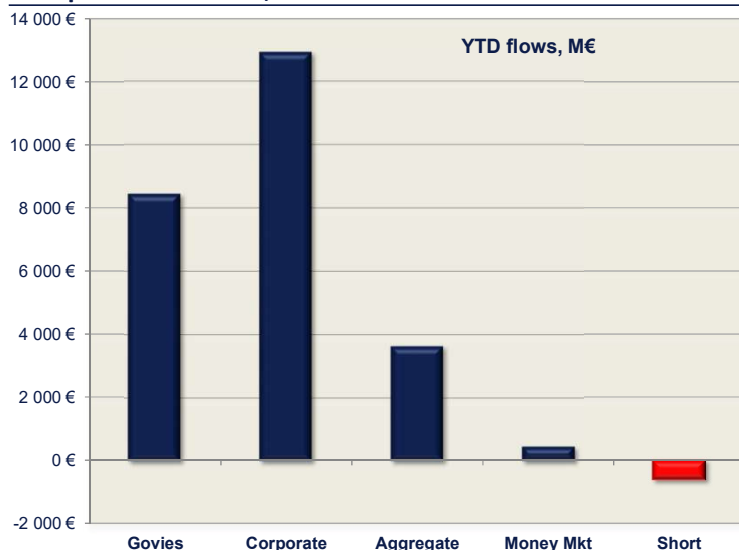
### European ETF Market, Equities :

11 540 M€



### European ETF Market, Fixed income :

24 830 M€



<b>Publication Date</b>
08/09/2020
<b>Data of month ended</b>
31/08/2020
<b>2545 European ETFs as of 31/08/2020</b>

# EUROPEAN ETF MARKET

## YTD NET FLOWS REVIEW



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### EQUITIES YTD net flows Geographical breakdown

<b>REGIONS:</b>	<b>10 467 M€</b>
<i>top inflows</i>	
Equity World	12 318 M€
Equity Europe	3 770 M€
Equity USA & Nth Am	1 783 M€
Equity Asia Emerging Markets	1 012 M€
Equity Pacific	173 M€

<i>top outflows</i>	
Equity Japan	- 3 584 M€
Equity Global Emerging Markets	- 3 537 M€
Equity Eurozone	- 1 425 M€
Equity MENA Emerging Markets	- 139 M€
Equity Europe Emerging Markets	- 27 M€

<b>COUNTRIES:</b>	<b>663 M€</b>
<i>top inflows</i>	
Equity Switzerland	917 M€
Equity France	678 M€
Equity South Korea	86 M€
Equity Spain	79 M€
Equity Taiwan	49 M€

<i>top outflows</i>	
Equity Germany	- 402 M€
Equity UK	- 203 M€
Equity Sweden	- 107 M€
Equity Canada	- 102 M€
Equity Italy	- 93 M€

### EQUITIES YTD net flows Style breakdown

<b>SECTORS &amp; THEMES:</b>	<b>11 181 M€</b>
<i>top inflows</i>	
IT	2 761 M€
Health Care	2 607 M€
Climate	1 511 M€
Materials	1 419 M€
AI & Robotics	914 M€

<i>top outflows</i>	
Financials	- 912 M€
Real Estate	- 562 M€
Agriculture	- 7 M€
Shariah Compliant	- 4 M€
-	-

<b>SMART BETA:</b>	<b>-6 749 M€</b>
<i>top inflows</i>	
Momentum	785 M€
Growth	88 M€
-	-
-	-
-	-

<i>top outflows</i>	
Multi-Factor	- 2 626 M€
Value	- 1 586 M€
Size	- 1 105 M€
Minimum Volatility	- 901 M€
Yield	- 872 M€

<b>SRI:</b>	<b>16 437 M€</b>
<i>top inflows</i>	
Equity World	5 296 M€
Equity USA & Nth Am	4 744 M€
Equity Europe	2 674 M€
Equity Global Emerging Markets	1 641 M€
Equity Japan	1 143 M€

<i>top outflows</i>	
Equity Northern Europe	- 13 M€
-	-
-	-
-	-
-	-

### FIXED INCOME YTD net flows Type breakdown

<b>GOVERNMENT DEBT:</b>	<b>8 448 M€</b>
<i>top inflows</i>	
Govies Eurozone Broad	3 848 M€
Govies China	1 642 M€
Govies USA Broad	1 128 M€
Inflation-linked USA	997 M€
Govies World Broad	972 M€

<i>top outflows</i>	
Govies Emerging Markets World	- 3 110 M€
Govies UK Short Term	- 368 M€
Inflation-linked Eurozone	- 247 M€
Govies Eurozone Short Term	- 204 M€
Govies France Broad	- 157 M€

<b>CORPORATE DEBT:</b>	<b>12 915 M€</b>
<i>top inflows</i>	
Corporate USA	7 456 M€
Corporate Eurozone	4 468 M€
High Yield USA	1 102 M€
High Yield World	869 M€
Corporate Global	596 M€

<i>top outflows</i>	
Corporate Floating Rates	- 1 818 M€
High Yield Eurozone	- 732 M€
Corporate Financials Europe	- 101 M€
Corporate Europe	- 51 M€
Covered Europe	- 31 M€

<b>OTHER FIXED INCOME :</b>	<b>3 467 M€</b>
<i>Net flows</i>	
Aggregate Global	2 608 M€
Aggregate USA	769 M€
Money Market America	- 29 M€
Money Market Asia	- 33 M€

<b>SRI FIXED INCOME :</b>	<b>3 590 M€</b>
<i>Net flows</i>	
Corporate Eurozone	1 509 M€
Corporate USA	589 M€
-	-
Corporate Floating Rates	- 350 M€

### COMMODITIES YTD net flows Breakdown

<b>COMMODITIES (ETF)</b>	
<i>top inflows</i>	
Commodities Broad	589 M€
Commodities Gold	497 M€
Commodities Oil & Gas	240 M€

<i>top outflows</i>	
Commodities Palladium	- 26 M€
-	-
-	-

Source: Bloomberg Finance LP - Amundi ETF

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**Publication Date**

08/09/2020

**Data of month ended**

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**September-20**

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